



Self-Managed Super Fund (SMSF) Trust Account Membership Application Form

ABN 77 087 650 217 AFSL/Australian Credit Licence 240807

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W www.lcu.com.au E info@lcu.com.au

Date		Member Number (Office use only)	
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SMSF Name			
Full name of trust			
ABN		Registered :	<input type="checkbox"/> Yes

Details of the existing member (the Trustee)			
For an existing member – Solo Trustee – Individual or Company			
Name		Member No.	
For existing members – Joint Trustees			
Name		Member No.	

Details of new member (the Trustee)			
For new member(s) – Solo Individual and Joint Accounts			
<input type="checkbox"/> Complete a membership application form for each new member			
For new Pty Ltd Company member – complete the following to apply for membership Membership confers rights and obligations under the Credit Union's Constitution, a copy of which you can obtain on request.			
Company's Name		ACN	
Company's registered office (mandatory)			
Unit / Floor / Street No.		Street Name	
Suburb / Town		State	Postcode
Principal place of business if different from above			
Business Address			Postcode:
Email address		Office Phone	

List Directors & Signatories
<i>Instructions for completion: Please list each director and each signatory to the account. Please tick the relevant box in each disclosure which indicates the person's status as a director or a signatory. A person can be either or both of these, for example, for a single shareholder/director Pty limited company there will be only one person disclosed who will be ticked as a director and as a signatory.</i>

Person 1			
Title		Home Phone	
Surname		Daytime Phone	
Given Names		Mobile Phone	
Membership No (if a member)		Date of Birth	
Residential Address	Post Code:		

Is this person: <input type="checkbox"/> a director <input type="checkbox"/> a signatory	
Specimen Signature if a signatory	Date:

Person 2

Title		Home Phone	
Surname		Daytime Phone	
Given Names		Mobile Phone	
Membership No (if a member)		Date of Birth	
Residential Address			
Post Code:			
Is this person: <input type="checkbox"/> a director <input type="checkbox"/> a signatory			
Specimen Signature if a signatory	Date:		

Person 3

Title		Home Phone	
Surname		Daytime Phone	
Given Names		Mobile Phone	
Membership No (if a member)		Date of Birth	
Residential Address			
Post Code:			
Is this person: <input type="checkbox"/> a director <input type="checkbox"/> a signatory			
Specimen Signature if a signatory	Date:		

Person 4

Title		Home Phone	
Surname		Daytime Phone	
Given Names		Mobile Phone	
Membership No (if a member)		Date of Birth	
Residential Address			
Post Code:			
Is this person: <input type="checkbox"/> a director <input type="checkbox"/> a signatory			
Specimen Signature if a signatory	Date:		

Company's Authorisation to Open Account

The Board of Directors of the company resolved that:

1. the company become a member of, and open an account with LCU.
2. the person(s) specified as signatories be authorised to sign on the company member's behalf on any of the company's accounts with the Credit Union.
3. where there are 2 or more signatories, the account signing authority will be as follows:

Any One to Sign **Any Two to Sign** **All parties to Sign**

I confirm that this is a true copy of the resolution.

I have disclosed details about the company's directors as above.

Yours faithfully

.....
Chair of the Board of Directors Please print name

How did you find out about LCU?

Family Member **Employer** **Referral** **Other**

Office Use Only:

Date of Admission to Membership:

Verification of registration

Registration verified from <http://superfundlook.gov.au>

Record of Identification Procedures for signatories who are not members

For Signatory 1 - Member Identification Procedure - Individual carried out and document(s) produced were:
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For Signatory 2 - Member Identification Procedure - Individual carried out and document(s) produced were:
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.....

For Signatory 3 - Member Identification Procedure - Individual carried out and document(s) produced were:
.....
.....

For Signatory 4 - Member Identification Procedure - Individual carried out and document(s) produced were:
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