

Introducing your **Bridges** financial planner



John Addario

BBus FFin
CERTIFIED FINANCIAL PLANNER® professional

Authorised Representative's Number, issued
by the Australian Securities and Investments
Commission: 304522

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Financial advice makes a difference

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to help you define your goals and design a financial plan to meet your needs.

John Addario has been helping clients achieve their financial goals since 1996 and his clientele are both businesses and individuals.

John holds a Bachelor of Business, a Graduate Diploma in Applied Finance and is a CERTIFIED FINANCIAL PLANNER® professional with the Financial Planning Association of Australia (FPA) and a Fellow of the Financial Services Institute.

John is passionate about working with clients to fully understand their needs and financial goals and researching and tailoring advice to their specific needs.

As an Authorised Representative of Bridges, John is able to assist clients in the area of:

- Tax-effective investment strategies
- Superannuation strategies including self-managed superannuation funds
- Retirement planning
- Centrelink entitlements
- Stockbroking
- Salary packaging

- Life insurance (life, TPD, trauma, income protection, business expenses)
- Estate planning.

Backed by a team of leading research analysts, John can provide clients access to a range of leading Australian and international fund managers as well as listed investments.

John is committed to building long-term relationships with clients by providing them with appropriate professional advice and personal ongoing service.

To arrange a complimentary, obligation-free initial consultation with John, call
02 9906 8005